

ComEd
UCB/POR
Bill Ready Model
June 19, 2008

FOR DISCUSSION PURPOSES ONLY – SUBJECT to CHANGE

Consensus Items/Assumptions

ComEd will only build the bill ready model
Link POR to UCB for the <400kW customers
Switch can occur on an estimated read
Switch can happen any time in the 4-day billing window
No off-cycle enrollments for mass market
No RES Bill inserts will be included by ComEd
No RES logo will be included in the UCB bill
Budget billing and Deposits will be calculated including RES (supply) charges

Customer Shopping

1. Customer lists will not be provided
2. RES will send in Historical Usage request via EDI
3. Meter number and account number will still be required to get data.

Enrollment

1. Additional fields will be needed to allow for standardization on the 814E:
 - Add new indicator values for bill option field (UCB, Dual, SBO)
 - UCB bill format type (Rate Ready or Bill Ready)
 - Add new field for POR indicator
 - Any new fields from CPWG will also be included in design once confirmed
 - PLC, Rate, Meter Number, meter type, etc
 - Additional fields will be also be needed for the 814 Acceptance
 - Bill option changes etc.
2. Will support enrolling with account number only pending additional input from a consumer protection perspective.
3. Switch Rules
 - On-Cycle required for residential and commercial up to 100 kW.

- Off-Cycle switch option available for commercial > 100kW and < 400kW
 - If an enrollment with POR is submitted for a customer that is not POR eligible, the enrollment will be rejected back to the RES.
4. Rescind
 - Additional discussion needed on RES/customer recission window and process.
 5. Drop
 - Requires use of an 814D
 - On-Cycle required for mass market – residential and commercial up to 100kW

Billing

1. ComEd will calculate the usage for the billing period and send the 867 to the RES for the calculation of the associated charges.
2. A reference number will be created on the 867 and will be referenced in all related EDI transactions (810s, 820s etc.)
3. Within 3 business days (shelf period) the RES will return a corresponding 810 to detail the charges and messages. A maximum of 7 charge lines will be allowed and the 810 will include a total charges field.
4. The RES 810 will include bill print sequencing numbers so the RES can order their charges on the UCB. If the maximum of seven lines are billed, then there would be sequencing numbers of 1 – 7. If only four line items, then only four sequence numbers would be needed when submitted.
5. ComEd will not take 810s outside the 3 day shelf
6. ComEd will not hold 810s received outside the shelf window and the RES will need to resubmit with the next billing window
7. If the RES has billed all periods, once ComEd receives the 810, we will generate and mail the UCB bill
8. If there are outstanding 810s for prior bill periods, we will wait to get all the open periods prior to sending the UCB bill, regardless of the order the 810s are received.
9. After the end of the shelf period (3 days) we will mail the bill to the customer with whatever 810s bill periods have been received and the current DS charges.
10. ComEd will consider sending an 824cf as an acknowledgement that the charges were billed pending input from the CPWG
11. If the corresponding 810 charges have not been submitted within the 3 day period ComEd will bill the delivery service charges only and a generic message will be displayed in the message section of the bill that supplier charges were not received for billing.
12. 824 NCC (no current charges) will be sent indicating we billed w/out the RES charges.

13. If the ARES sends the 810 after the 3 day (shelf period) the transaction will be rejected. Charges for the bill period will need to be submitted the following month.

Bill Presentation

1. RES Name, 800 # and Web Address along with standard message “Please refer to your supplier contract for details” will be displayed at the beginning of the RES billing information. Assumption that only one 800 number and web address for each RES, and changes will require call to ESSD.
2. Limitation of 7 charge lines for billing by a RES. A separate line for “Total Supply Charges” will also be displayed.
3. The number of characters per bill line is 32
4. Bill messages will be allowed but limited to 80 characters per line. Additional information will be provided pending confirmation of standard 810 designs.

Cancel/Rebill

1. The following documents are from the cancel/rebill conference call of 6/11 and the workshop on 6/20.



ComEd Cancel-Re-t
06-11-08 Presentati



Cancel_Rebill_Data
ow_r4.pdf



Cancel Rebill Follow
Ups FI NA L.doc